

NOTICES

Notice No.	20251010-67	Notice Date	10 Oct 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of HARI GOVIND INTERNATIONAL LIMITED		
Attachments	Letter of Offer.pdf		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **Mr. Shaju Thomas (“Acquirer- 1”), and Mrs. Linta Purayidathil Jose (“Acquirer- 2”) (Acquirer 1 and Acquirer 2 are hereinafter collectively referred to as “Acquirers”)** to the Public Shareholders of **HARI GOVIND INTERNATIONAL LIMITED (“Target Company”)** at a price of **Rs.10.00/- (Rupees Ten Only) per equity share**, payable in cash to acquire up to**22,16,500 (Twenty Two Lakhs Sixteen Thousand and Five Hundred)** fully paid-up Equity shares of face value of Rs.10.00/- each representing 26.00% (Twenty Six Percent) of the Expanded Share Capital of the Target Company. This Open Offer is being made pursuant to an SPA and a Preferential Allotment by the Acquirers to the Public Shareholders in compliance with the Regulation 3(1) and Regulation 4, read with Regulation 15(1) and Regulation 13(2A)(i) and other applicable regulations of the SEBI (SAST) Regulations **From Thursday, October 16, 2025, to Friday, October 31,2025 (Excluding 21st October 2025 and 22nd October 2025 are SEBI Holidays).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy Vice President
Listing Business Relationship
October 10, 2025